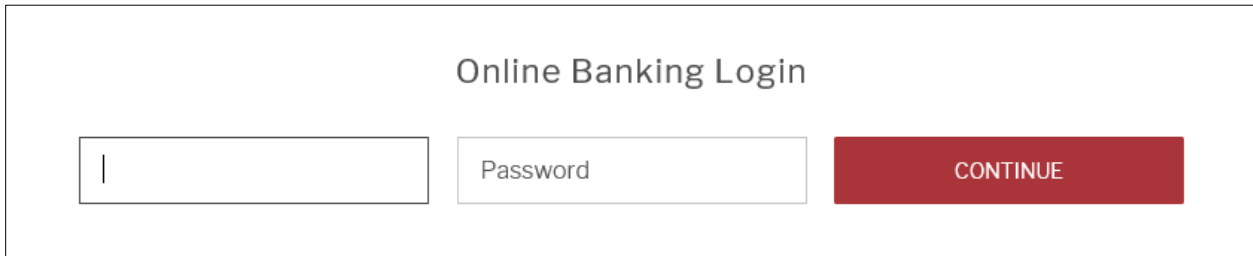*We put people first.*
Member FDIC | Equal Housing Lender

Quicken Web Connect – Manual Import

1. Login to Online Banking by going to https://www.peoplesbank.bank
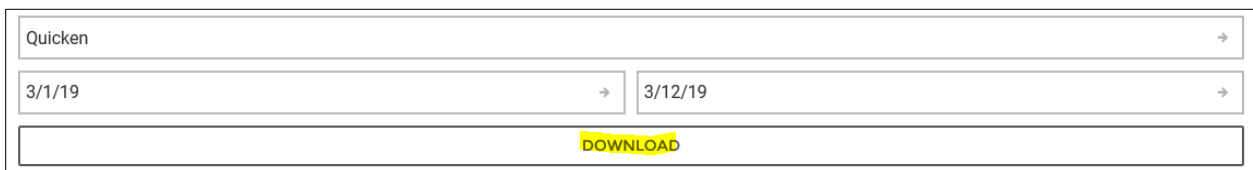

Online Banking Login

| | Password | CONTINUE |
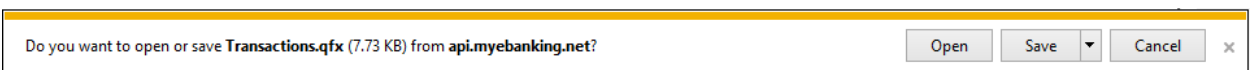
2. From the My Accounts Screen click on the account you want to download transactions from

MY ACCOUNTS (8)

Total Deposits (8)
$7,404.35

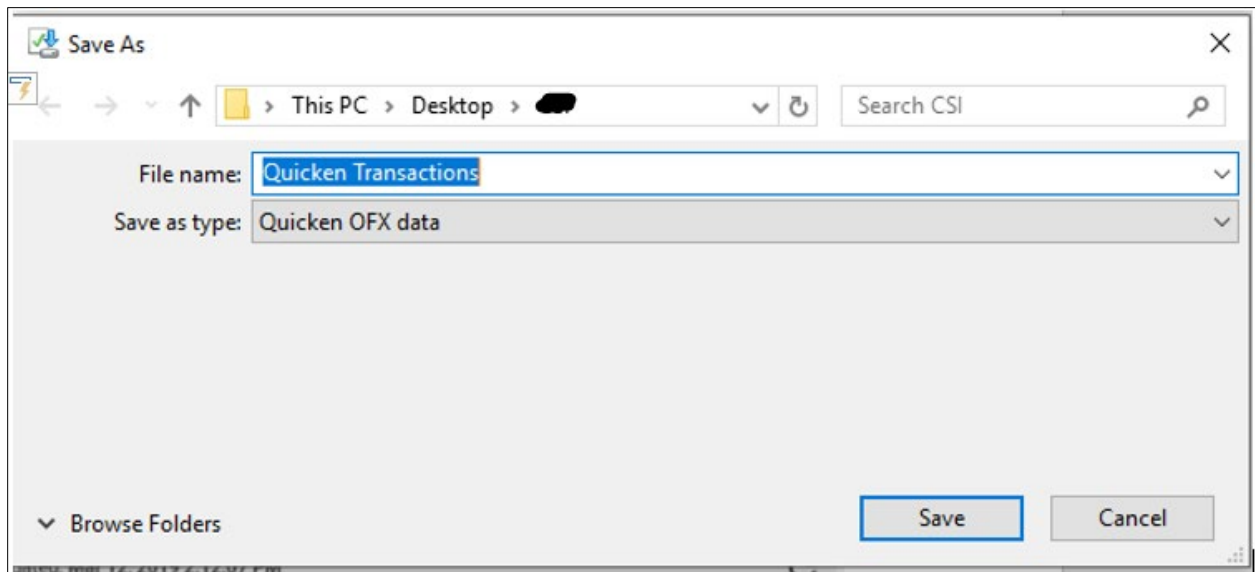Updated: Mar 12, 2019 2:12:07 PM

⬤⬤Checking $511.90 ›
*⬤⬤   BALANCE: $511.90

3. Click the download arrow and fill in the required fields; Download Format, Start Date and End Date, then click DOWNLOAD

⬤⬤ Checking *⬤⬤
Available Balance
$511.90

SORT: **DATE (NEWEST FIRST)** →

Quicken	→
3/1/19	→	3/12/19	→
DOWNLOAD	

4. Click Save or Save As and select a location to save the Quicken download file

Do you want to open or save **Transactions.qfx** (7.73 KB) from **api.myebanking.net**?   Open   Save ▾   Cancel   ×
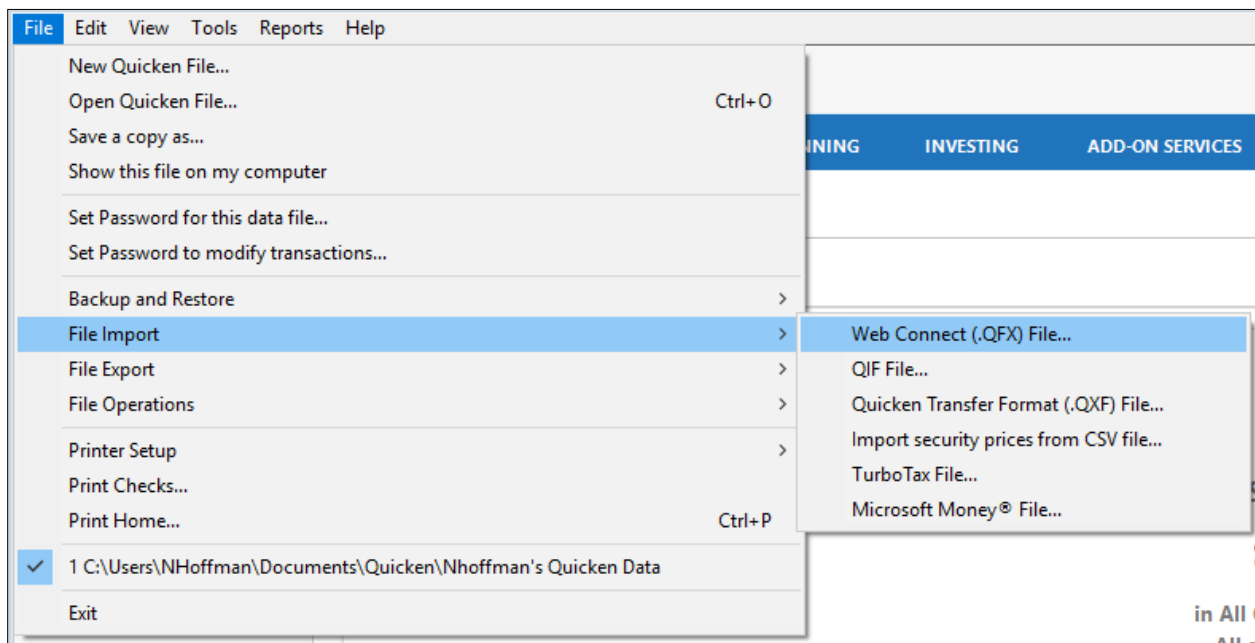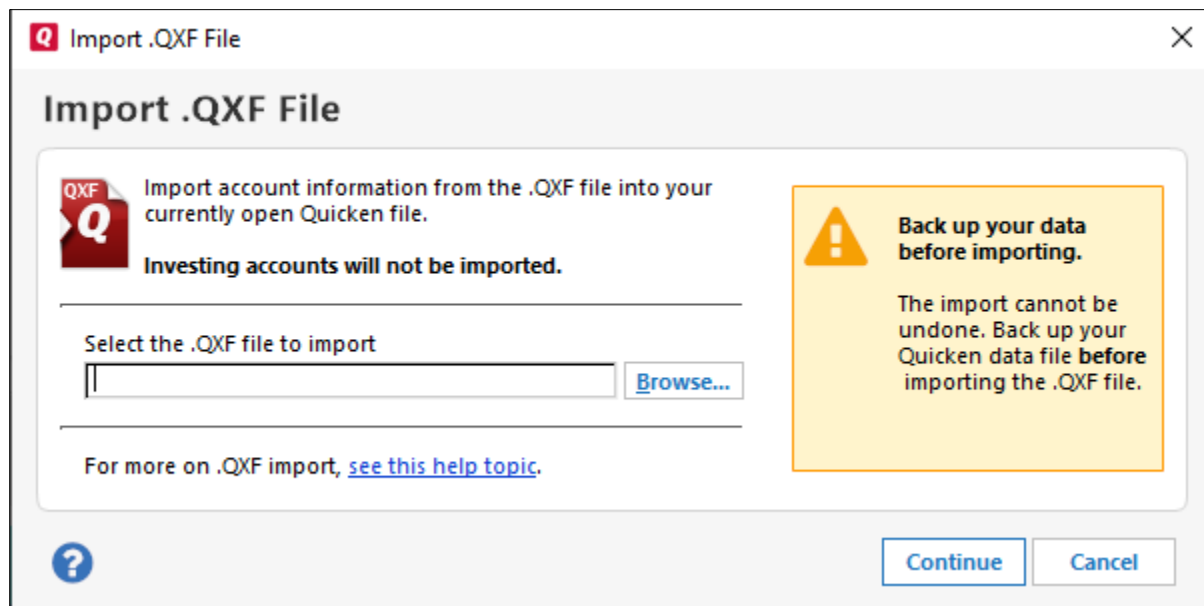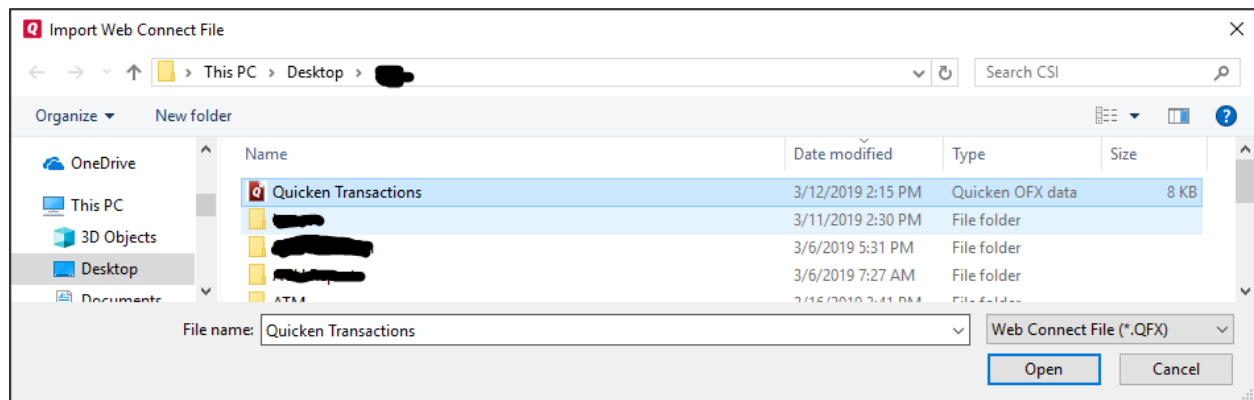
5. Click Save

6. Open Quicken
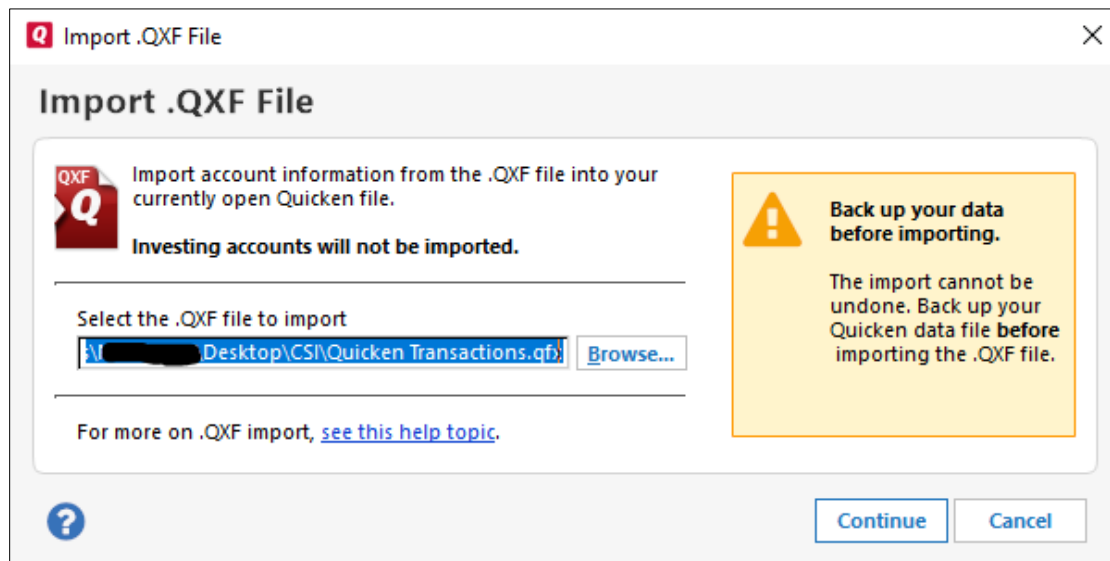7. Go to File/File Import/Web Connect (.QFX) File...

8. Click Browse…

9. Browse to the location where you saved the Quicken file out of online banking then click Open

10. Click Continue

11. Select either Create a new account or Link to an existing account. If linking to an existing account select the account from the drop down. Click Import

12. Click Close

13. To see the items that were just downloaded click the account under Banking on the left menu

All Transactions	
⊿ Banking	$512
Checking	512

14. Review imported transactions

Checking

Last download March 12, 2019 - 2:23 pm (Web Connect)

All Dates ▼	Any Type ▼	All Transactions ▼	Reset

	●	▶	Date ▲	Chec...	Payee	Memo
			2/28/2019		Opening Balance	
● New			3/1/2019		Deposit	Depo
● New			3/1/2019		Bp	On-U

15. Repeat these steps for any other account you wish to import transactions from using online banking